



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

10th October 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, October 10, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,651.46	22.03	0.33%	-8.79%	7,660.99	6,608.05	39.36	1.61	31.07	4.14
Premier Index	7,267.29	31.02	0.43%	-10.45%	8,592.03	7,210.15	30.04	1.84	32.90	4.65
Main Index	5,512.50	-1.17	-0.02%	-1.51%	5,810.63	5,210.04	9.32	0.87	25.19	2.51
NIC 50 Index	8,397.56	36.44	0.44%	-7.55%	9,634.57	8,510.92	29.34	1.84	32.90	4.65

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	33.08	158.34
Premier Index	23.73	64.38
Main Index	9.35	93.96
NIC 50 Index	31.13	119.11

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
UniCap Investment and Finance	0.047	9,077	11.90%
Injazzat Real Estate Developme	0.085	6,696	5.34%
Warba Capital Holding	0.125	3,467	5.04%
Kuwait Insurance	0.460	3,680	4.55%
Securities House	0.061	742	4.31%

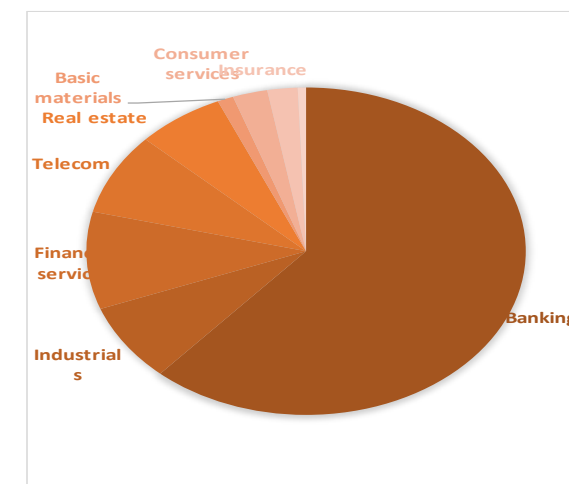
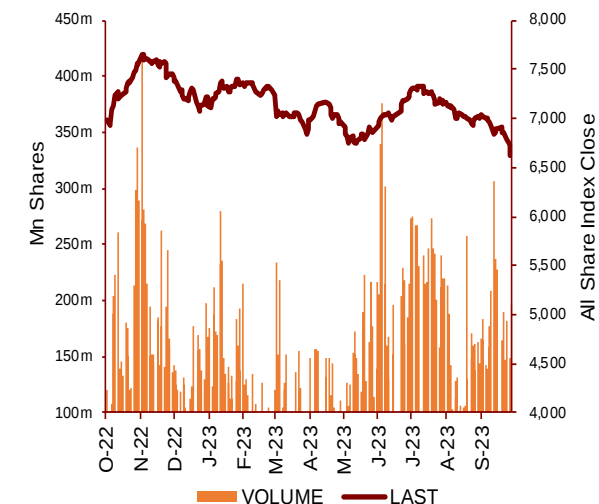
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.710	7.42	0.57%
National Bank of Kuwait	0.855	3.32	0.12%
IFA Hotels and Resorts	0.289	1.49	3.21%
Al Mazaya Holding	0.056	1.46	-4.91%
Boubyan Bank	0.603	1.34	1.17%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	59	45	46
Premier Index	15	9	1
Main Index	44	36	45
NIC 50 Index	27	17	6

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Senergy Holding	0.036	22,324	-7.22%
Ajial Real Estate Entertainr	0.249	16,785	-4.96%
Dar Al Thuraya Real Estate	0.155	109	-4.91%
Al Mazaya Holding	0.056	1,458,059	-4.91%
Ektitab Holding	0.020	49,667	-4.83%

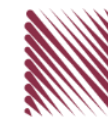
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Al Mazaya Holding	0.056	24.90	-4.91%
Kuwait Finance House	0.710	10.41	0.57%
Sokouk Holding	0.041	9.63	3.05%
National Consumer Holding	0.111	7.89	0.00%
Kuwait Projects Company I	0.114	7.78	2.70%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,611.45	7.570	0.47%	-10.6%	1,878.3	1,600.2	23.869	1.14	18.80	2.96
Industrials	887.00	1.290	0.15%	-17.9%	1,153.2	876.8	2.993	0.93	27.21	3.02
Financial services	1,212.42	10.810	0.90%	-4.4%	1,389.2	1,155.2	3.729	0.97	44.97	2.57
Telecom	1,029.29	-1.420	-0.14%	-12.8%	1,267.2	1,021.7	3.135	1.16	10.90	3.80
Real estate	1,190.67	6.300	0.53%	-2.0%	1,288.6	1,071.7	2.505	0.69	24.08	1.81
Basic materials	813.88	-7.230	-0.88%	-5.1%	980.0	800.8	0.459	1.50	8.71	12.38
Consumer services	582.92	-11.660	-1.96%	23.9%	629.9	437.7	0.992	2.59	12.05	2.77
Insurance	2,166.14	-44.970	-2.03%	42.6%	2,254.5	1,481.4	0.863	0.99	15.88	4.57
Health care	475.11	0.000	0.00%	2.9%	487.2	397.7	0.236	-0.65	12.22	1.75
Energy	948.38	-3.900	-0.41%	-16.4%	1,242.7	893.6	0.193	0.73	9.23	2.27
Utilities	473.68	5.260	1.12%	-5.3%	547.4	447.4	0.198	1.63	14.52	6.74
Consumer goods	1,501.47	-6.430	-0.43%	1.4%	1,760.6	1,351.5	0.176	1.09	73.75	1.18
Technology	634.38	14.550	2.35%	-11.0%	800.3	524.5	0.009	0.78	NM	-
	6,651.46	22.03	0.33%	-8.8%	7,661.0	6,608.1	39.36	1.61	31.07	4.14



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Tuesday, October 10, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.855	0.001	0.12%	1.65	12.92	3.96	6,780	-5%	-17%	3.32	3.85	13.1%	1.6%	1.089	0.852	22.57%
Kuwait Finance House	0.710	0.004	0.57%	1.81	18.49	2.38	10,408	-3%	-5%	7.42	10.41	13.5%	2.2%	0.805	0.685	34.64%
Mobile Telecommunications	0.462	-0.001	-0.22%	1.62	9.52	7.56	1,999	-5%	-18%	0.94	2.03	17.3%	5.4%	0.629	0.458	6.65%
Boubyan Bank	0.603	0.007	1.17%	2.47	39.91	0.95	2,389	0%	-20%	1.34	2.22	6.3%	0.8%	0.801	0.579	7.95%
Agility Public Warehousing	0.523	0.002	0.38%	0.71	19.41	0.00	1,335	-6%	-27%	0.75	1.44	4.1%	2.9%	0.820	0.509	4.44%
Mabanee Co.	0.857	0.007	0.82%	1.91	17.88	1.55	1,128	3%	7%	0.19	0.23	11.1%	5.5%	0.894	0.680	3.75%
Gulf Bank	0.254	-0.001	-0.39%	1.18	12.66	3.73	854	-3%	-15%	1.03	4.06	9.6%	1.0%	0.338	0.246	2.84%
Burgan Bank	0.179	0.001	0.56%	0.69	18.15	4.28	617	-2%	-14%	0.17	0.92	3.8%	0.7%	0.229	0.176	2.05%
Human Soft Holding	3.003	-0.007	-0.23%	3.66	8.81	12.66	384	-4%	-10%	0.40	0.13	40.5%	32.8%	3.845	3.000	1.28%
Warba Bank	0.182	0.001	0.55%	0.99	25.71	1.61	375	-2%	-20%	0.42	2.30	3.9%	0.4%	0.250	0.180	1.25%
Boubyan Petrochemical	0.672	-0.008	-1.18%	1.44	12.58	8.82	359	-3%	-16%	0.36	0.53	11.1%	6.2%	0.856	0.668	1.19%
Kuwait Projects Company Holding	0.114	0.003	2.70%	0.67	28.50	0.00	519	-3%	2%	0.89	7.78	1.9%	0.2%	0.147	0.099	1.73%
Shamal Al-Zour Al-Oula Power & Water	0.180	0.002	1.12%	1.63	14.52	6.74	198	-3%	-4%	0.04	0.21	12.4%	2.9%	0.208	0.170	0.66%
National Industries Group Holding	0.198	0.003	1.54%	0.94	140.43	2.44	447	-1%	-4%	0.70	3.51	0.8%	1.2%	0.240	0.181	1.49%
Boursa Kuwait Securities Co	1.769	0.001	0.06%	6.25	22.61	4.81	355	-4%	-14%	0.27	0.15	32.3%	19.1%	2.410	1.760	1.18%
Kuwait International Bank	0.151	0.001	0.67%	0.57	15.70	2.44	232	0%	-16%	0.45	2.97	3.0%	0.5%	0.195	0.147	0.77%
Jazeera Airways	1.451	-0.008	-0.55%	10.08	16.83	5.35	319	-2%	-24%	0.36	0.25	61.1%	7.0%	2.200	1.450	1.06%
Alafco Aviation Lease and Finance	0.167	0.000	0.00%	0.73	NM	0.00	159	-2%	-18%	0.00	0.02	-16.4%	-3.6%	0.220	0.162	0.53%
Mezzan Holding	0.500	-0.010	-1.96%	1.48	73.75	2.35	155	-2%	27%	0.11	0.21	2.0%	1.1%	0.540	0.345	0.52%
Gulf Cable and Electrical Industries Group	1.132	0.011	0.98%	1.05	12.65	5.35	235	-4%	-7%	0.85	0.75	8.3%	NM	1.340	0.999	0.78%
National Investments	0.220	0.004	1.85%	1.00	171.88	12.96	175	-4%	-7%	0.25	1.14	0.5%	0.2%	0.292	0.183	0.58%
Alimtiyaz Investment Group	0.061	-0.001	-0.82%	0.38	NM	14.71	62	-5%	-19%	0.03	0.50	-2.0%	-0.6%	0.087	0.053	0.21%
Kuwait Real Estate	0.164	0.002	1.23%	1.16	15.10	1.80	151	-1%	56%	0.91	5.60	7.9%	2.9%	0.170	0.097	0.50%
Integrated Holding	0.452	-0.006	-1.31%	1.88	36.51	3.28	114	5%	22%	0.57	1.25	5.1%	3.3%	0.473	0.321	0.38%
ALI ALGanim	1.073	-0.011	-1.01%	8.09	12.22	6.37	294	-7%	33%	0.34	0.31	35.1%	14.5%	1.287	0.778	0.98%
Kuwait Investment	0.125	0.000	0.00%	4.87	8.86	4.00	66	-3%	-18%	0.06	0.47	6.6%	4.2%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.166	0.003	1.84%	5.54	31.50	2.41	135	-8%	47%	0.76	4.57	3.7%	3.1%	0.195	0.099	0.45%
Aayan Leasing and Investment	0.162	-0.001	-0.61%	5.46	9.51	4.60	108	1%	22%	0.32	1.99	12.6%	8.4%	0.171	0.105	0.36%
Commercial Real Estate	0.100	0.002	2.26%	4.92	18.14	2.99	177	1%	4%	0.25	2.51	3.4%	2.0%	0.111	0.092	0.59%
Heavy Engineering Industries and Shipbuilding	0.729	-0.001	-0.14%	6.19	21.59	2.74	131	-1%	19%	0.08	0.11	8.9%	3.6%	0.785	0.566	0.44%
GFH Financial Group	0.079	0.001	1.28%	5.23	8.72	6.24	276	0%	4%	0.15	1.96	10.5%	1.2%	0.095	0.069	0.92%
Total		31.02	0.43%	1.84	32.90	4.65	30,044	-3.4%	-10.5%	22.11	52.46					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.855	0.001	0.12%	1.65	12.9	3.96	6,780	-5.2%	-16.7%	13.1%	1.6%
Kuwait Finance House	0.710	0.004	0.57%	1.81	18.5	2.38	10,408	-2.9%	-5.1%	13.5%	2.2%
Mobile Telecommunications	0.462	-0.001	-0.22%	1.62	9.5	7.56	1,999	-5.1%	-17.9%	17.3%	5.4%
Boubyan Bank	0.603	0.007	1.17%	2.47	39.9	0.95	2,389	-0.3%	-19.9%	6.3%	0.8%
Agility Public Warehousing	0.523	0.002	0.38%	0.71	19.4	0.00	1,335	-5.9%	-27.4%	4.1%	2.9%
Mabane Co.	0.857	0.007	0.82%	1.91	17.9	1.55	1,128	3.0%	7.1%	11.1%	5.5%
Gulf Bank	0.254	-0.001	-0.39%	1.18	12.7	3.73	854	-3.4%	-15.1%	9.6%	1.0%
Burgan Bank	0.179	0.001	0.56%	0.69	18.2	4.28	617	-1.6%	-14.2%	3.8%	0.7%
Human Soft Holding	3.003	-0.007	-0.23%	3.66	8.8	12.66	384	-3.8%	-10.4%	40.5%	32.8%
Warba Bank	0.182	0.001	0.55%	0.99	25.7	1.61	375	-1.6%	-20.2%	3.9%	0.4%
Boubyan Petrochemical	0.672	-0.008	-1.18%	1.44	12.6	8.82	359	-3.0%	-16.0%	11.1%	6.2%
Kuwait Projects Company Holding	0.114	0.003	2.70%	0.67	28.5	0.00	519	-2.6%	1.8%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.180	0.002	1.12%	1.63	14.5	6.74	198	-3.2%	-4.3%	12.4%	2.9%
National Industries Group Holding	0.198	0.003	1.54%	0.94	140.4	2.44	447	-1.0%	-4.2%	0.8%	1.2%
Boursa Kuwait Securities Co	1.769	0.001	0.06%	6.25	22.6	4.81	355	-4.1%	-13.8%	32.3%	19.1%
Kuwait International Bank	0.151	0.001	0.67%	0.57	15.7	2.44	232	0.0%	-15.7%	3.0%	0.5%
Jazeera Airways	1.451	-0.008	-0.55%	10.08	16.8	5.35	319	-1.6%	-23.6%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.167	0.000	0.00%	0.73	NM	0.00	159	-1.8%	-17.7%	-16.4%	-3.6%
Mezzan Holding	0.500	-0.010	-1.96%	1.48	73.7	2.35	155	-1.6%	27.2%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.132	0.011	0.98%	1.05	12.6	5.35	235	-3.6%	-6.8%	8.3%	6.4%
National Investments	0.220	0.004	1.85%	1.00	171.9	12.96	175	-3.9%	-7.2%	0.5%	0.2%
Alimtiyaz Investment Group	0.061	-0.001	-0.82%	0.38	NM	14.71	62	-5.1%	-19.0%	-2.0%	-0.6%
Kuwait Real Estate	0.164	0.002	1.23%	1.16	15.1	1.80	151	-0.6%	56.4%	7.9%	2.9%
Integrated Holding	0.452	-0.006	-1.31%	1.88	36.5	3.28	114	4.9%	22.2%	5.1%	3.3%
ALI ALGanim	1.073	-0.011	-1.01%	3.79	12.2	6.37	294	-7.5%	33.3%	35.1%	14.5%
Kuwait Investment	0.125	0.000	0.00%	0.57	8.9	4.00	66	-3.1%	-17.8%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.166	0.003	1.84%	1.24	31.5	2.41	135	-8.3%	47.2%	3.7%	3.1%
Aayan Leasing and Investment	0.162	-0.001	-0.61%	1.16	9.5	4.60	108	1.3%	21.8%	12.6%	8.4%
Commercial Real Estate	0.100	0.002	2.26%	0.62	18.1	2.99	177	0.7%	3.7%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.729	-0.001	-0.14%	1.89	21.6	2.74	131	-1.0%	18.9%	8.9%	3.6%
GFH Financial Group	0.079	0.001	1.28%	0.93	8.7	6.24	276	-0.4%	4.1%	10.5%	1.2%
Total		31.02	0.43%	1.84	32.90	4.65	29,750	-3.4%	-10.5%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,267	31.02	0.43%	7,702	7,859	16	29,750	-3.4%	-10.5%	8,592	7,210

Top 5 Performrs (Today`s Price Change)

Kuwait Projects Company Holding	0.114	0.003	2.70%	0.122	0.121	33	519	-2.6%	1.8%	0.147	0.099
National Investments	0.220	0.004	1.85%	0.231	0.231	31	175	-3.9%	-7.2%	0.292	0.183
National Industries Group Holding	0.198	0.003	1.54%	0.218	0.205	31	447	-1.0%	-4.2%	0.240	0.181
Kuwait Real Estate	0.164	0.002	1.23%	0.162	0.123	55	151	-0.6%	56.4%	0.170	0.097
Boubyan Bank	0.603	0.007	1.17%	0.614	0.658	45	2,389	-0.3%	-19.9%	0.801	0.579

Middel Performrs (Today`s Price Change)

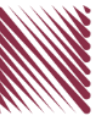
Shamal Al-Zour Al-Oula Power & Water	0.180	0.002	1.12%	0.191	0.186	20	198	-3.2%	-4.3%	0.208	0.170
Gulf Cable and Electrical Industries Group	1.132	0.011	0.98%	1.206	1.188	29	235	-3.6%	-6.8%	1.340	0.999
Kuwait International Bank	0.151	0.001	0.67%	0.159	0.170	37	232	0.0%	-15.7%	0.195	0.147
Kuwait Finance House	0.710	0.004	0.57%	0.747	0.750	29	10,408	-2.9%	-5.1%	0.805	0.685
Burgan Bank	0.179	0.001	0.56%	0.192	0.204	28	617	-1.6%	-14.2%	0.229	0.176
Warba Bank	0.182	0.001	0.55%	0.196	0.215	31	375	-1.6%	-20.2%	0.250	0.180
National Bank of Kuwait	0.855	0.001	0.12%	0.917	0.977	6	6,780	-5.2%	-16.7%	1.089	0.852
Boursa Kuwait Securities Co	1.769	0.001	0.06%	0.100	0.100	4	355	-4.1%	-13.8%	1.210	0.996
Alafco Aviation Lease and Finance	0.167	0.000	0.00%	0.173	0.190	50	159	-1.8%	-17.7%	0.220	0.162
Human Soft Holding	3.003	-0.007	-0.23%	3.237	3.421	9	384	-3.8%	-10.4%	3.845	3.000
Gulf Bank	0.254	-0.001	-0.39%	0.257	0.275	38	854	-3.4%	-15.1%	0.338	0.246
Jazeera Airways	1.451	-0.008	-0.55%	1.661	1.774	25	319	-1.6%	-23.6%	2.200	1.450

Bottom 5 Performrs (Today`s Price Change)

Alimtiarz Investment Group	0.061	-0.001	-0.82%	0.066	0.064	4	62	-5.1%	-19.0%	0.087	0.053
ALI ALGanim	1.073	-0.011	-1.01%	1.169	0.976	18	294	-7.5%	33.3%	1.287	0.778
Boubyan Petrochemical	0.672	-0.008	-1.18%	0.714	0.763	30	359	-3.0%	-16.0%	0.856	0.668
Integrated Holding	0.452	-0.006	-1.31%	0.421	0.391	75	114	4.9%	22.2%	0.473	0.321
Mezzan Holding	0.500	-0.010	-1.96%	0.516	0.444	29	155	-1.6%	27.2%	0.540	0.345

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.855	0.001	0.12%	1.65	12.92	3.96	6,780	-5.2%	-16.7%	3.32	3.85	13.1%	1.6%	1.089	0.852	17.23%
Kuwait Finance House	0.710	0.004	0.57%	1.81	18.49	2.38	10,408	-2.9%	-5.1%	7.42	10.41	13.5%	2.2%	0.805	0.685	26.44%
Boubyan Bank	0.603	0.007	1.17%	2.47	39.91	0.95	2,389	-0.3%	-19.9%	1.34	2.22	6.3%	0.8%	0.801	0.579	6.07%
Commercial Bank of Kuwait	0.592	0.000	0.00%	1.65	11.40	4.14	1,120	-13.6%	18.4%	0.00	0.00	13.2%	2.3%	0.730	0.447	2.85%
Gulf Bank	0.254	-0.001	-0.39%	1.18	12.66	3.73	854	-3.4%	-15.1%	1.03	4.06	9.6%	1.0%	0.338	0.246	2.17%
Burgan Bank	0.179	0.001	0.56%	0.69	18.15	4.28	617	-1.6%	-14.2%	0.17	0.92	3.8%	0.7%	0.229	0.176	1.57%
Ahli United Bank	0.249	0.002	0.81%	0.84	19.02	3.24	561	-2.0%	-12.3%	0.00	0.01	4.5%	0.8%	0.300	0.245	1.42%
Warba Bank	0.182	0.001	0.55%	0.99	25.71	1.61	375	-1.6%	-20.2%	0.42	2.30	3.9%	0.4%	0.250	0.180	0.95%
Al Ahli Bank of Kuwait	0.226	0.004	1.80%	0.73	14.06	3.34	533	-7.0%	-24.8%	0.28	1.25	5.2%	0.6%	0.332	0.211	1.35%
Kuwait International Bank	0.151	0.001	0.67%	0.57	15.70	2.44	232	0.0%	-15.7%	0.45	2.97	3.0%	0.5%	0.195	0.147	0.59%
Total Banking Sector - 10 Companies							23,869			14.42	27.98					60.64%

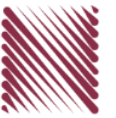
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.672	-0.008	-1.18%	1.44	12.58	8.82	359	-3.03%	-16.00%	0.36	0.53	11.1%	6.2%	0.856	0.668	0.91%
Al Kout Industrial Projects	0.732	0.000	0.00%	2.37	9.21	6.83	74	0.00%	87.69%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.19%
Kuwait Foundry	0.401	0.003	0.75%	2.19	4.34	26.98	26	1.52%	51.84%	0.04	0.10	41.0%	33.0%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							459			0.40	0.63					1.16%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.500	-0.010	-1.96%	1.48	73.75	2.35	155	-1.6%	27.2%	0.11	0.21	2.0%	1.1%	0.540	0.345	0.39%
Livestock Transport and Trading	0.100	-0.002	-1.96%	0.69	NM	0.00	21	-6.5%	-9.1%	0.01	0.05	-11.1%	-5.9%	0.130	0.091	0.05%
Total Consumer Goods - 2 Companies							176			0.11	0.27					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.451	-0.008	-0.55%	10.08	16.83	5.35	319	-1.6%	-23.6%	0.36	0.25	61.1%	7.0%	2.200	1.450	0.81%
Kuwait National Cinema	1.150	0.000	0.00%	1.32	12.86	5.22	106	0.0%	21.1%	0.00	0.00	10.6%	4.4%	1.206	0.850	0.27%
Oula Fuel Marketing	0.142	0.000	0.00%	0.86	12.59	3.52	57	0.0%	-2.1%	0.01	0.07	6.9%	3.5%	0.180	0.121	0.15%
Al Soor Fuel Marketing	0.141	0.000	0.00%	0.81	12.78	3.55	57	0.0%	-5.4%	0.00	0.02	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.099	-0.005	-4.81%	0.41	NM	0.00	28	-2.0%	-9.2%	0.01	0.05	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.021	0.000	0.98%	0.20	1.59	0.00	4	-10.3%	-11.2%	0.15	7.17	13.6%	13.4%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.289	0.009	3.21%	10.63	16.67	0.00	53	-8.8%	193.7%	1.49	5.15	64.9%	1.8%	0.334	0.058	0.13%
Kuwait Resorts	0.072	0.001	0.70%	0.47	12.79	4.07	14	-2.6%	-8.4%	0.00	0.05	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.113	0.000	0.00%	0.92	8.74	5.31	12	0.0%	1.8%	0.00	0.02	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.173	0.001	0.58%	1.38	11.79	2.64	32	-2.8%	-22.0%	0.05	0.31	12.2%	9.4%	0.230	0.171	0.08%
Kuwait Hotels	0.189	0.000	0.00%	2.01	12.29	0.00	11	-4.5%	6.8%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.077	0.01%
ALI ALGanim	1.073	-0.011	-1.01%	3.79	12.22	6.37	294	-7.5%	nm	0.34	0.31	35.1%	14.5%	1.287	0.778	0.75%
Total Consumer Services - 13 Companies							992			2.42	13.40					2.52%

DAILY MARKET COVERAGE REPORT

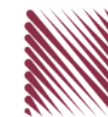
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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.264	-0.001	-0.38%	2.50	5.12	12.71	297	-3.3%	-29.8%	0.02	0.09	38.9%	13.6%	0.392	0.258	0.76%
Kuwait Projects Company Holding	0.114	0.003	2.70%	0.67	28.50	0.00	519	-2.6%	1.8%	0.89	7.78	1.9%	0.2%	0.147	0.099	1.32%
National Industries Group Holding	0.198	0.003	1.54%	0.94	140.43	2.44	447	-1.0%	-4.2%	0.70	3.51	0.8%	1.2%	0.240	0.181	1.14%
Boursa Kuwait Securities Co	1.769	0.001	0.06%	6.25	22.61	4.81	355	-4.1%	-13.8%	0.27	0.15	32.3%	19.1%	2.410	1.760	0.90%
GFH Financial Group	0.079	0.001	1.28%	0.93	8.72	6.24	276	-0.4%	4.1%	0.15	1.96	10.5%	1.2%	0.095	0.069	0.70%
National Investments	0.220	0.004	1.85%	1.00	171.88	12.96	175	-3.9%	-7.2%	0.25	1.14	0.5%	0.2%	0.292	0.183	0.45%
Tamdeen Investment	0.515	0.000	0.00%	0.53	13.36	2.33	172	0.0%	-15.6%	0.00	0.00	4.2%	3.6%	0.625	0.468	0.44%
Alimtiq Investment Group	0.061	-0.001	-0.82%	0.38	NM	14.71	62	-5.1%	-19.0%	0.03	0.50	-2.0%	-0.6%	0.087	0.053	0.16%
Commercial Facilities	0.159	0.000	0.00%	0.52	12.27	10.06	81	-1.9%	-11.2%	0.01	0.04	4.2%	2.4%	0.199	0.155	0.21%
Aayan Leasing and Investment	0.162	-0.001	-0.61%	1.16	9.51	4.60	108	1.3%	21.8%	0.32	1.99	12.6%	8.4%	0.171	0.105	0.27%
Kuwait Investment	0.125	0.000	0.00%	0.57	8.86	4.00	66	-3.1%	-17.8%	0.06	0.47	6.6%	4.2%	0.156	0.110	0.17%
Noor Financial Investment	0.165	0.000	0.00%	0.96	2.90	3.03	84	-2.4%	-6.8%	0.01	0.08	34.1%	25.2%	0.205	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.166	0.003	1.84%	1.24	31.50	2.41	135	-8.3%	47.2%	0.76	4.57	3.7%	3.1%	0.195	0.099	0.34%
Kuwait Financial Centre	0.101	0.002	1.52%	0.50	NM	5.05	50	0.5%	-4.3%	0.01	0.14	-0.9%	0.6%	0.120	0.092	0.13%
Gulf Investment House	0.383	0.000	0.00%	3.54	94	0.00	156	-1.0%	-3.0%	0.00	0.00	3.8%	4.3%	0.464	0.323	0.40%
Arabi Group Holdings	0.521	-0.001	-0.19%	3.66	NM	0.00	180	2.0%	118.2%	0.16	0.31	-13.5%	-1.5%	0.567	0.178	0.46%
Kuwait and Middle East Financial Investment	0.080	0.000	0.00%	0.71	NM	0.00	18	-7.4%	-15.3%	0.00	0.00	-1.7%	-0.7%	0.133	0.073	0.04%
Privatization Holding	0.031	0.000	-0.32%	0.30	NM	0.00	19	1.9%	-12.8%	0.00	0.10	-12.4%	-7.9%	0.040	0.022	0.05%
Asiya Capital Investments	0.047	0.000	0.87%	0.48	NM	0.00	37	-1.3%	-14.5%	0.10	2.21	-4.8%	-4.7%	0.063	0.035	0.09%
Umm Al Qaiwain General Investment Co	0.100	0.000	0.00%	0.67	26.48	5.00	36	10.0%	3.9%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.09%
Securities House	0.061	0.003	4.31%	0.60	NM	0.00	24	-0.8%	-16.6%	0.00	0.01	0.0%	-0.3%	0.077	0.053	0.06%
Kamco Investment	0.094	0.004	4.21%	0.54	33.45	11.09	32	0.0%	-8.7%	0.03	0.38	1.6%	0.7%	0.115	0.088	0.08%
First Investment	0.042	0.000	-0.71%	0.77	NM	0.00	19	-5.8%	-33.1%	0.00	0.10	-64.7%	-30.7%	0.087	0.027	0.05%
Inovest BSC Public	0.085	0.000	0.00%	0.00	NM	0.00	25	-1.5%	-3.8%	0.00	0.00	0.0%	0.1%	0.102	0.062	0.06%
Coast Investment and Development	0.082	-0.001	-1.32%	0.83	34.33	5.99	38	-22.3%	-1.9%	0.29	3.45	2.4%	2.3%	0.117	0.066	0.10%
Al Madar Investment	0.095	0.000	0.00%	0.89	186.08	0.00	20	9.2%	-16.8%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.05%
Bayan Investment	0.042	0.000	0.95%	0.66	NM	0.00	9	-7.8%	-29.3%	0.00	0.02	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.057	0.000	0.00%	0.55	8.67	5.27	15	0.7%	-3.1%	0.00	0.00	6.4%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.028	0.000	-1.08%	0.82	NM	0.00	12	1.8%	1.1%	0.05	1.86	-0.3%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.064	0.001	0.95%	0.49	NM	0.00	20	7.8%	-2.2%	0.00	0.00	-3.2%	-2.5%	0.071	0.055	0.05%
National International Holding	0.112	0.002	1.82%	0.67	15.89	4.50	25	-6.6%	-13.0%	0.31	2.82	4.2%	2.9%	0.135	0.093	0.06%
Osoul Investment	0.098	0.000	0.00%	0.82	6.01	6.15	12	7.1%	-0.3%	0.00	0.00	14.0%	10.9%	0.100	0.070	0.03%
UniCap Investment and Finance	0.047	0.005	11.90%	0.53	55.29	0.00	11	13.5%	-22.8%	0.01	0.20	NM	NM	0.074	0.040	0.03%
Amar Finance and Leasing	0.060	0.000	0.00%	0.54	14.42	0.00	12	-1.5%	-4.3%	0.00	0.00	3.8%	3.7%	0.064	0.048	0.03%
Gulf North Africa Holding	0.162	0.002	1.25%	1.72	59.40	0.00	20	5.9%	-4.1%	0.22	1.38	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.210	0.003	1.45%	1.24	8.97	0.00	52	-3.2%	111.9%	0.74	3.49	14.5%	6.2%	0.225	0.079	0.13%
Credit Rating and Collection	0.024	0.000	0.00%	0.80	25.53	0.00	4	6.7%	10.1%	0.00	0.00	3.2%	3.1%	0.033	0.014	0.01%
Ektitab Holding	0.020	-0.001	-4.83%	0.67	NM	0.00	6	-12.4%	89.4%	0.05	2.45	-0.2%	-0.2%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.036	0.000	0.00%	0.27	77.83	0.00	6	5.0%	-5.8%	0.00	0.00	0.4%	0.6%	0.043	0.024	0.02%
Warba Capital Holding	0.125	0.006	5.04%	0.33	NM	0.00	4	-6.0%	58.2%	0.00	0.03	-1.2%	-1.1%	0.314	0.071	0.01%
National Consumer Holding	0.111	0.000	0.00%	1.19	88.10	0.00	33	-5.9%	0.0%	0.88	7.89	1.6%	1.0%	0.132	0.105	0.08%
Al Deera Holding	0.198	0.007	3.66%	1.45	40.66	0.00	18	-1.0%	23.8%	0.00	0.00	3.4%	1.7%	0.220	0.134	0.05%
AL Safat Investment	0.109	0.001	0.93%	1.35	25.06	0.00	31	3.8%	1.9%	0.40	3.67	5.5%	2.7%	0.131	0.086	0.08%
Gulf Franchising Holding	0.054	-0.002	-3.74%	1.05	81.82	0.00	2	-3.7%	-39.9%	0.00	0.01	1.3%	0.4%	0.100	0.051	0.01%
Total Financial Services - 44 Companies							3,725			6.76	52.79					9.46%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

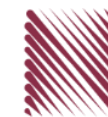


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.800	0.000	0.00%	2.41	13.98	0.69	162	0.0%	5.8%	0.00	0.00	21.1%	13.9%	0.800	0.583	0.41%
Advanced Technology	0.439	0.000	0.00%	0.92	10.47	4.56	66	0.0%	-0.2%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-5.28	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-5.4%	4.853	4.853	0.02%
Total Health Care - 3 Companies							236			0.00	0.00					0.60%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.523	0.002	0.38%	0.71	19.41	0.00	1,335	-5.9%	-27.4%	0.75	1.44	4.1%	2.9%	0.820	0.509	3.39%
Human Soft Holding	3.003	-0.007	-0.23%	3.66	8.81	12.66	384	-3.8%	-10.4%	0.40	0.13	40.5%	32.8%	3.845	3.000	0.97%
Alafco Aviation Lease and Finance	0.167	0.000	0.00%	0.73	NM	0.00	159	-1.8%	-17.7%	0.00	0.02	-16.4%	-3.6%	0.220	0.162	0.40%
Kuwait Cement	0.160	0.002	1.27%	0.60	27.03	3.16	114	-1.9%	-28.3%	0.07	0.42	2.2%	1.4%	0.235	0.152	0.29%
Gulf Cable and Electrical Industries Group	1.132	0.011	0.98%	1.05	12.65	5.35	235	-3.6%	-6.8%	0.85	0.75	8.3%	6.4%	1.340	0.999	0.60%
Integrated Holding	0.452	-0.006	-1.31%	1.88	36.51	3.28	114	4.9%	22.2%	0.57	1.25	5.1%	3.3%	0.473	0.321	0.29%
Kuwait Portland Cement	0.830	0.008	0.97%	1.13	13.79	8.52	83	1.6%	1.6%	0.03	0.04	8.3%	6.3%	0.945	0.775	0.21%
United Projects for Aviation Services	0.209	0.000	0.00%	0.76	175.63	0.00	79	10.0%	2.5%	0.00	0.00	0.4%	0.3%	0.268	0.174	0.20%
Heavy Engineering Industries and Shipbuilding	0.729	-0.001	-0.14%	1.89	21.59	2.74	131	-1.0%	18.9%	0.08	0.11	8.9%	3.6%	0.785	0.566	0.33%
National Industries	0.168	0.000	0.00%	0.70	15.77	5.95	60	2.4%	-13.4%	0.00	0.00	4.4%	3.1%	0.200	0.152	0.15%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.250	-0.012	-4.58%	0.95	10.74	7.63	30	-1.2%	-15.8%	0.01	0.04	9.1%	5.4%	0.324	0.246	0.08%
Ras Al Khaimah for White Cement and Constructi	0.089	-0.001	-1.00%	0.76	63.57	0.00	45	-4.7%	-33.0%	0.00	0.02	1.2%	1.0%	0.143	0.082	0.11%
Combined Group Contracting	0.400	-0.013	-3.15%	1.34	6.56	7.26	68	-4.4%	-11.9%	0.22	0.53	21.5%	5.5%	0.476	0.362	0.17%
Kuwait and Gulf Link Transport	0.052	-0.001	-1.52%	0.37	NM	0.00	14	-3.9%	-11.9%	0.01	0.12	-18.5%	-4.2%	0.068	0.039	0.04%
Shuaiba Industrial	0.181	0.000	0.00%	0.98	12.37	6.63	18	5.2%	12.4%	0.00	0.01	8.0%	6.4%	0.220	0.134	0.05%
National Cleaning	0.032	0.001	2.27%	0.26	NM	0.00	7	-6.0%	-4.5%	0.00	0.05	-3.4%	-1.1%	0.039	0.023	0.02%
Mubarrad Holding	0.080	-0.002	-2.91%	0.67	10.75	6.07	13	-5.3%	-0.6%	0.00	0.01	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.105	0.003	2.94%	0.57	6.30	6.54	18	-4.6%	1.1%	0.19	1.77	9.2%	6.4%	0.123	0.078	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.020	0.007	0.00%
Metal and Recycling	0.083	0.000	0.00%	0.98	11.59	0.00	7	0.0%	65.3%	0.00	0.00	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	6.7%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.320	0.009	2.89%	1.01	9.57	5.79	48	3.2%	-2.4%	0.01	0.12	10.9%	8.1%	0.365	0.300	0.12%
Total Industrials - 23 Companies							2,993			3.20	6.82					7.60%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

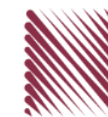


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.741	-0.058	-3.22%	1.70	10.18	3.00	494	-2.7%	71.5%	0.00	0.00	18.2%	4.4%	1.899	0.943	1.26%
Al Ahleia Insurance	0.581	-0.024	-3.97%	0.97	7.19	6.61	126	-4.0%	16.7%	0.01	0.01	13.4%	5.4%	0.720	0.475	0.32%
Kuwait Insurance	0.460	0.020	4.55%	0.63	2.28	9.09	85	3.6%	-12.2%	0.00	0.01	NULL	NULL	0.627	0.434	0.22%
Kuwait Reinsurance	0.376	0.000	0.00%	1.33	11.04	1.46	98	-4.8%	42.3%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	10.24	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.100	0.001	1.01%	0.73	7.14	5.72	24	-0.9%	15.7%	0.00	0.00	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.052	-0.002	-3.52%	0.61	33.40	0.00	6	-10.4%	14.5%	0.00	0.03	1.9%	1.4%	0.067	0.036	0.01%
Wethaq Takaful Insurance	0.026	0.000	0.00%	0.70	45.61	0.00	3	16.1%	6.1%	0.00	0.00	0.8%	0.8%	0.038	0.019	0.01%
Total Insurance - 8 Companies							863			0.02	0.05					2.19%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.720	0.000	0.00%	1.69	9.09	6.94	70	-2.6%	-8.7%	0.00	0.00	19.3%	15.3%	1.040	0.655	0.18%
Independent Petroleum Group	0.450	0.000	0.00%	0.82	10.37	6.67	81	-1.1%	-11.8%	0.00	0.00	7.9%	1.4%	0.545	0.374	0.21%
Burgan for Well Drilling Trading and Maintenance	0.096	-0.001	-0.62%	0.34	8.24	0.00	26	1.2%	-16.3%	0.00	0.05	4.2%	1.4%	0.133	0.093	0.07%
Energy House Holding	0.052	-0.002	-2.99%	0.58	NM	0.00	2	-1.9%	182.1%	0.00	0.00	-2.4%	-2.0%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.6%	-2.9%	0.017	0.012	0.02%
Senegy Holding	0.036	-0.003	-7.22%	0.76	NM	0.00	7	-1.4%	-19.8%	0.02	0.62	-2.7%	-1.5%	0.046	0.026	0.02%
Total Energy - 6 Companies							193			0.03	0.67					0.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.857	0.007	0.82%	1.91	17.88	1.55	1,128	3.0%	7.1%	0.19	0.23	11.1%	5.5%	0.894	0.680	2.87%
Salhia Real Estate	0.417	0.000	0.00%	1.34	14.51	3.43	229	0.0%	-14.6%	0.38	0.90	9.6%	3.7%	0.550	0.409	0.58%
Commercial Real Estate	0.100	0.002	2.26%	0.62	18.14	2.99	177	0.7%	3.7%	0.25	2.51	3.4%	2.0%	0.111	0.092	0.45%
National Real Estate	0.068	0.001	1.04%	0.31	13.77	0.00	128	-5.8%	-45.6%	0.07	1.00	2.3%	1.6%	0.156	0.067	0.32%
Tamdeen Real Estate	0.360	0.001	0.28%	0.64	9.47	3.34	145	-4.5%	-2.7%	0.00	0.00	7.0%	3.8%	0.405	0.300	0.37%
Kuwait Real Estate	0.164	0.002	1.23%	1.16	15.10	1.80	151	-0.6%	56.4%	0.91	5.60	7.9%	2.9%	0.170	0.097	0.38%
United Real Estate	0.049	0.001	1.04%	0.33	202.08	0.00	63	-2.2%	-23.1%	0.04	0.75	0.5%	0.2%	0.080	0.048	0.16%
First Dubai for Real Estate Development	0.038	-0.002	-4.50%	0.40	NM	0.00	28	0.8%	-21.7%	0.01	0.24	-6.8%	-5.4%	0.059	0.037	0.07%
Al Mazaya Holding	0.056	-0.003	-4.91%	0.78	NM	0.00	34	0.9%	19.4%	1.46	24.90	-70.8%	-19.6%	0.061	0.035	0.09%
Ajial Real Estate Entertainment	0.249	-0.013	-4.96%	0.38	11.08	1.82	51	-0.4%	-9.5%	0.02	0.07	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.085	0.004	5.34%	0.50	10.08	6.21	29	0.4%	6.1%	0.01	0.08	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.125	0.002	1.63%	2.62	8.16	0.00	40	11.5%	104.9%	0.18	1.40	38.2%	6.3%	0.135	0.048	0.10%
Aayan Real Estate	0.074	0.001	1.37%	0.50	6.65	6.86	31	-0.9%	-4.4%	0.04	0.54	7.7%	5.8%	0.084	0.061	0.08%
Al Argan International Real Estate	0.079	0.001	1.42%	0.26	NM	0.00	20	5.6%	-15.6%	0.05	0.61	-1.5%	-0.5%	0.101	0.072	0.05%
Al-Enmaa Real Estate	0.051	-0.001	-2.70%	0.54	21.58	0.00	23	-4.4%	-15.1%	0.00	0.03	2.5%	NM	0.065	0.048	0.06%
Arkan Al Kuwait Real Estate	0.086	-0.002	-1.71%	0.63	13.52	6.86	22	-2.8%	-25.9%	0.00	0.00	4.6%	1.5%	0.127	0.081	0.05%
Kuwait Business Town Real Estate	0.061	0.001	0.83%	0.74	10.32	8.33	35	8.8%	7.8%	0.06	0.95	7.2%	4.2%	0.070	0.046	0.09%
Dalqan Real Estate	0.150	-0.002	-1.32%	1.43	48.54	1.93	9	-3.2%	-33.5%	0.06	0.37	2.9%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.041	0.001	3.05%	0.84	7.34	0.00	23	14.7%	76.5%	0.39	9.63	12.1%	6.0%	0.044	0.021	0.06%
Tijara and Realestate Investment	0.054	0.000	-0.37%	0.49	15.04	7.38	20	5.3%	0.9%	0.00	0.01	3.3%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.048	0.001	2.13%	0.46	4.94	0.00	18	-6.8%	34.7%	0.05	1.07	8.9%	2.6%	0.065	0.033	0.04%
Aqar Real Estate Investments	0.060	0.000	0.00%	0.49	19.57	3.36	14	-0.8%	-6.2%	0.00	0.00	2.5%	2.0%	0.066	0.044	0.04%
Mashaer Holding	0.062	0.000	-0.65%	0.68	4.32	0.00	11	-0.8%	12.4%	0.00	0.01	16.3%	11.8%	0.068	0.049	0.03%
Dar Al Thuraya Real Estate	0.155	-0.008	-4.91%	1.30	50.49	0.00	23	-9.4%	-27.6%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.085	0.000	0.00%	0.74	9.82	9.42	9	-4.6%	-22.8%	0.00	0.01	7.6%	4.7%	0.110	0.084	0.02%
Al Massaleh Real Estate	0.028	0.000	-0.71%	0.44	NM	0.00	7	-5.1%	-7.3%	0.00	0.10	-11.8%	-1.9%	0.041	0.026	0.02%
Kuwait Real Estate Holding	0.032	0.000	0.00%	1.01	NM	0.00	6	-8.1%	-3.6%	0.00	0.00	-13.6%	-4.1%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.015	-0.001	-4.46%	0.27	NM	0.00	3	-3.8%	-28.6%	0.01	0.60	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.174	0.001	0.58%	1.87	NM	0.00	17	0.0%	94.8%	0.09	0.51	-16.3%	-16.1%	0.206	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.033	0.028	0.01%
Al Masaken International Real Estate Developmen	0.031	-0.001	-2.87%	0.48	18.48	0.00	3	-5.4%	13.4%	0.02	0.51	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.049	0.002	3.19%	0.27	26.94	0.00	7	13.3%	-19.2%	0.00	0.01	1.0%	0.8%	0.068	0.040	0.02%
Total Real Estate - 32 Companies							2,505			4.27	52.63					6.37%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.087	0.002	2.35%	0.78	NM	0.00	9	14.1%	-8.9%	0.01	0.07	-2.1%	-1.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.78	NM	0.0%	9			0.01	0.07	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.462	-0.001	-0.22%	1.62	9.52	7.56	1,999	-5.1%	-17.9%	0.94	2.03	17.3%	5.4%	0.629	0.458	5.08%
Kuwait Telecommunications	0.554	-0.003	-0.54%	2.43	16.18	5.39	553	2.0%	-5.3%	0.44	0.79	15.2%	8.1%	0.793	0.532	1.41%
National Mobile Telecommunications	1.162	0.006	0.52%	1.00	7.01	6.06	582	-5.2%	0.3%	0.02	0.01	15.0%	8.0%	1.295	0.800	1.48%
Hayat Communications	0.082	0.000	0.00%	0.77	NM	0.00	7	0.0%	36.9%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.02%
Telecom - 4 Companies							3,142			1.40	2.83					7.98%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.180	0.002	1.12%	1.63	14.52	6.74	198	-3.2%	-4.3%	0.04	0.21	12.4%	2.9%	0.208	0.170	0.50%
Total Utilities - 1 Company							198			0.04	0.21					0.50%

Total Market 150 Companies				1.61	31.07	4.14	39,360			33.08	158.34					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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